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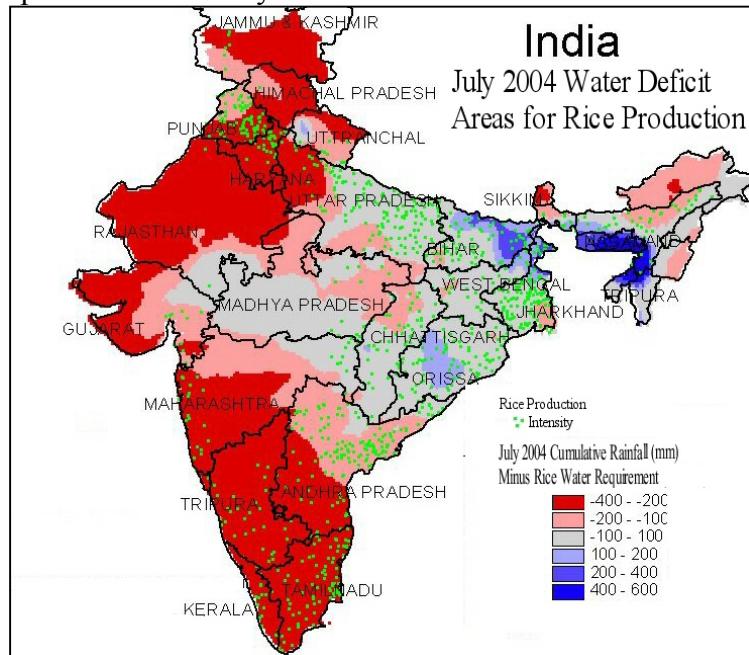
World Agricultural Production

India's Rice Supplies Forecast Lower for 2004/05

India: Rice Production Forecast Decreased on a Dry July

The 2004/05 Indian rice crop is forecast at 83.0 million tons, down 7.0 million or 8 percent from last month and down 3.4 million or 4 percent from last year. Area is forecast at 43.5 million hectares, down 1.0 million hectares or 1 percent from last month and down 0.5 million or 1 percent from last year. Rice area and yield potential have been lowered due to dry conditions in growing areas resulting in delayed and reduced sowings. The production forecast is revised downward based on poor monsoon performance in the major growing areas of north and central India and floods in east and northeast India.

After a mostly dry July, there has been a significant revival in the monsoon activity during the first week of August, with areas of the severely moisture-stressed regions in west, north, and central India receiving copious rains. According to the Government of India, the recent rains have cut the cumulative rainfall deficit for the entire country to 10 percent, down from 15 percent in late July. Although the recent rain will prove beneficial for the standing rice crop, it is still unclear whether this would result in a significant revival of the planting operations of rice, as typically the optimal window of opportunity for planting closes by the end of July. Late planting will depend on the availability of short-duration variety seeds. Any rice sown later than normal will likely incur a reduction in yield. (For more information, contact Jim Crutchfield at 203-690-0135.)



Bangladesh: Rice Production Forecast Decreased on a Wet July

The 2004/05 Bangladesh rice crop is forecast at 25.5 million tons, down 1.0 million or 4 percent from last month and down 0.5 million or 2 percent from last year. Area is forecast at 10.7

million hectares, down 0.4 million hectares or 4 percent from last month and down 0.2 million or 2 percent from last year. Rice area and yield potential have been lowered due to flood conditions in growing areas resulting in delayed sowings and loss of nursery areas. Although the recent heavy rains have abated, the full effect of widespread flooding will necessitate the reestablishment and transplanting of a portion of the Aman crop, which is the second-crop season. The Aman crop accounts for 44 percent of total production. Flooding may have resulted in damage to the Aman rice nurseries; however, there is still time for replanting. The Aus crop, which is the first-crop season, accounts for 7 percent of Bangladesh's rice crop and experienced some loss due to the heavy rains during harvesting. The third rice crop, or Boro crop, is unaffected by the floods as planting occurs much later in the season. (*For more information, contact Jim Crutchfield at 203-690-0135.*)

China: Favorable Weather Boosts 2004/05 Corn Yield

China's 2004/05 corn production is estimated at 120.0 million tons, up 5 million or 4 percent from last month. Estimated area is unchanged this month at 23.3 million hectares, but down 0.5 million or 2 percent from a year ago. A planting survey by the Ministry of Agriculture last spring forecast corn area to drop by more than 2 percent in 2004/05, but other sources now suggest that corn area could match or be slightly higher than last year. The government announced several incentives this spring to encourage more grain production in 2004/05, including tax cuts and direct subsidies, and farmers may have responded by planting more summer corn and less cotton and soybeans than expected. The estimated yield of 5.15 tons per hectare reflects overall favorable weather to date and will be the highest since 1998/99.

The weather and soil moisture in the Northeast was nearly ideal for planting and emergence, but hot and dry weather in June may have stressed corn in western Jilin, Heilongjiang, and eastern Inner Mongolia. Abundant rainfall and seasonable temperatures in July and early August alleviated the drought and created very favorable conditions for reproduction and filling. Corn is now in the filling stage across the region. On the North China Plain (NCP), planting conditions for both the spring and summer corn crops were better than last year. Widespread rainfall since mid-June supplied abundant moisture for crop development. Crops on the NCP appear to be in very good condition based on satellite imagery analysis. Based on recent crop tours in Shandong, Henan, Hebei, and the Northeast, the Agricultural Office in Beijing reported that corn was growing well and yields will most likely be higher than last year assuming normal weather through harvest. Corn is now entering the silk-tassel stage on the NCP. (*For more information, contact Paulette Sandene at 202-690-0133.*)

China: Record Wheat Yield Forecast in 2004/05

China's 2004/05 wheat production is estimated at 90.0 million tons, up 3.0 million or 3 percent from last month. The revision is based on higher estimated winter wheat output. Total wheat area is estimated at 21.5 million hectares, unchanged from last month, but down 0.5 million or 2 percent from last year and the lowest area on record. According to area surveys by the Ministry of Agriculture and other government sources, winter wheat area dropped by an estimated 2 to 5 percent in 2004. Spring wheat area is also forecast lower in 2004/05 due to low profits. The estimated yield was raised this month to a record 4.19 tons per hectare, up 7 percent from last year. Timely spring rainfall, warm temperatures, and favorable harvest

weather contributed to China's forecast record winter wheat yields this year.

Winter wheat accounts for about 93 to 95 percent of total wheat area and production. On July 16, the National Bureau of Statistics reported that China's 2004/05 summer grain output reached 101.05 million tons, up 4.83 million from last year. This estimate is almost 2 million tons higher than an earlier estimate by the Ministry of Agriculture. Historically, winter wheat accounts for 85 to 86 percent of summer grain production. Using these figures, winter wheat production in 2004/05 should reach 86 to 87 million tons. Spring wheat is grown in Northeast and Northwest China. Harvesting is underway and will be completed in August. Conditions were drier than normal during the first part of the growing season but widespread rain since late June improved yield prospects, especially in Heilongjiang, where officials are forecasting record yields this year. Spring wheat output is estimated between 4 and 5 million tons in 2004/05. (*For more information, contact Paulette Sandene at 202-690-0133.*)

Bumper Crops in Central Europe

Summer Crops

Near-ideal weather has continued to bolster central European corn yields. Rainfall has been above average all season, providing beneficial soil moisture for summer crops in almost every growing region. July is the most critical month for corn as it goes through the sensitive silking stage. This year's crop experienced July temperatures that averaged about normal, with no periods of extreme heat that could damage vegetation. Rainfall continued to increase the region's moisture reserves and the soil moisture supplies should last through late summer, providing favorable final development of corn and sunflowers. Harvesting is conducted from September through November. A lack of storage facilities for the bumper crop appears to be one of the region's largest concerns.

Corn Production in the Central European Region	2003/04	2004/05 July (forecast)	2004/05 August (forecast)
	----- (million tons) -----		
Bulgaria	1.0	1.1	1.4
Hungary	4.6	6.5	7.0
Romania	6.5	9.2	10.0
Serbia	3.8	5.2	5.7

Winter Crops

The wheat harvest, now in its final stages, is also large. High yields are being recorded across central Europe. Unlike the bitter winter endured by last year's crop, the 2004/05 crop emerged largely unscathed from a relatively mild winter. Normal temperatures and frequent rainfall during spring combined to further enhance yield prospects. Continued rainfall during summer, however, has made field operations difficult and has delayed the winter grains harvest by about 2 weeks. While a very large crop is being realized, the heavy rain has raised concerns about lodging, and has created concerns about crop quality. According to sources in the region, however, these problems appear minor. A regional crop analyst from FAS in Washington is currently traveling through these countries to assess crop conditions. (*For more information, contact Bryan Purcell at 202-690-0138.*)

Wheat Production in the Central European Region	2003/04	2004/05 July (forecast)	2004/05 August (forecast)
	----- (million tons) -----		
Bulgaria	1.7	2.9	3.2
Czech Republic	2.6	3.9	4.2
Poland	7.9	8.7	9.5
Slovakia	0.9	1.6	1.7

Russia: High Yields Reported in Key Winter Wheat Region

The USDA estimates Russia wheat production for 2004/05 at 43.5 million tons, up 1.0 million or 2 percent from last month and up 9.4 million or 28 percent from last year. Area is estimated at 24.2 million hectares, against 22.2 million last year. The month-to-month increase in estimated production is based on reports of outstanding winter wheat yields in southern Russia, where harvest is largely complete, and high yield potential in the Volga Valley and Central region, where harvest is still in progress. Prospects for spring wheat are mixed. Conditions have improved since last month in Western Siberia, the main production zone, but local officials are forecasting low yields in parts of the Ural region due to persistent hot, dry weather during June and July. (*For more information, contact Mark Lindeman at 202-690-0143.*)

Ukraine: Harvest Weather Improves, Above-Average Wheat Crop Forecast

The USDA estimates Ukraine wheat production for 2004/05 at 16.0 million tons, up 1.0 million or 7 percent from last month and up 12.4 million or 344 percent from last year, when severe weather destroyed Ukraine's winter wheat crop and total wheat output plunged to 3.6 million tons. Wet weather in early July hampered early harvest work in southern Ukraine, but progress accelerated sharply in late July. According to data from the State Statistical Committee, the wheat harvest was nearly 60 percent complete by the beginning of August. Yield to date for total grain (which in early August chiefly reflects wheat and barley yields) is reported at 3.0 tons per hectare. This nearly matches the bumper-crop years of 2001/02 and 2002/03, when wheat production reached 21.3 and 20.6 million tons, respectively. Wheat production for 2004/05, however, is unlikely to approach these levels due to a 17-percent drop in area, to 5.7 million hectares. (*For more information, contact Mark Lindeman at 202-690-0143.*)

France: Rapeseed Output Higher Due to Favorable Weather

Rapeseed production in France for 2004/05 is estimated at 3.7 million tons, up 7 percent from last month and up 11 percent from last year. Favorable weather during most of the crop season and during harvest lifted yield to an estimated 3.4 tons per hectare, up 9 percent from last year's drought-damaged crop. The French Ministry of Agriculture, in its first estimate, on July 1, forecast yield at 6 percent above average. Winterkill was not a problem with this year's crop. The harvest for the current crop is nearing completion. (*For more information, contact Paul Provance at 202-720-0881.*)

Brazil: Declining International Prices Reduce Prospects for Large Cotton Crop

The 2004/05 Brazil cotton crop is forecast at 6.0 million bales, down 500,000 from last month, but up 200,000 from last year. The cotton area forecast is reduced from 1.15 million hectares to 1.09 million, due to falling international prices. The crop will be planted in September-November of 2004. Owing to high profitability of cotton in key producing states, area might grow in Mato Grosso and Bahia, but declines are expected in other producing states that lack capital and/or economies of scale. (*For more information, contact Michael Shean at 202-720-7366.*)

This report uses information from the Foreign Agricultural Service's (FAS) global network of agricultural attachés and counselors, official statistics of foreign governments and other foreign source materials, and the results of economic and satellite imagery analysis. Estimates of foreign area, yield, and production are from the Production Estimates and Crop Assessment Division, FAS, and are reviewed by USDA's Inter-Agency Commodity Estimates Committees. Estimates of U.S. area, yield, and production are from USDA's National Agricultural Statistics Service. Numbers within the report may not add to totals because of rounding. This report reflects official USDA estimates released in the World Agricultural Supply and Demand Estimates (WASDE-413), August 12, 2004.

Printed copies are available from the National Technical Information Service. Download an order form at http://www.ntis.gov/products/specialty/usda/fas_a-g.asp, or call NTIS at 1-800-363-2068.

The Production Estimates and Crop Assessment Division, FAS, prepared this report. The next issue of World Agricultural Production will be released after 9:00 a.m. Eastern Time on September 10, 2004.

Conversion Table

Metric tons to bushels

Wheat, soybeans	=	MT * 36.7437
Corn, sorghum, rye	=	MT * 39.36825
Barley	=	MT * 45.929625
Oats	=	MT * 68.894438

Metric tons to 480-lb bales

Cotton	=	MT * 4.592917
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Metric tons to hundredweight

Rice	=	MT * 22.04622
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Area & weight

1 hectare	=	2.471044 acres
1 kilogram	=	2.204622 pounds

For further information, contact:
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TABLE 2
Wheat Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	July	Aug.	2002/03	2003/04	July	Aug.	2002/03	2003/04	July	Aug.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	214.05	209.92	217.97	218.50	2.65	2.62	2.74	2.79	566.86	550.77	598.00	608.64	10.64	1.78	57.87	10.51
United States	18.54	21.38	20.52	20.46	2.36	2.97	2.73	2.82	43.71	63.59	56.04	57.78	1.74	3.10	-5.81	-9.14
Total Foreign	195.51	188.53	197.45	198.04	2.68	2.58	2.74	2.78	523.16	487.18	541.96	550.86	8.91	1.64	63.69	13.07
North & South America																
Canada	8.84	10.47	10.20	10.20	1.83	2.24	2.30	2.40	16.20	23.50	23.50	24.50	1.00	4.26	1.00	4.26
Mexico	0.63	0.62	0.50	0.50	4.60	4.68	5.00	5.00	2.90	2.90	2.50	2.50	0.00	0.00	-0.40	-13.79
Argentina	5.90	5.70	5.90	6.10	2.08	2.37	2.37	2.38	12.30	13.50	14.00	14.50	0.50	3.57	1.00	7.41
Brazil	2.04	2.46	2.60	2.60	1.43	2.37	1.92	1.92	2.93	5.85	5.00	5.00	0.00	0.00	-0.85	-14.54
Europe																
EU - 25	23.31	21.90	23.15	23.15	5.34	4.87	5.55	5.60	124.48	106.57	128.43	129.69	1.26	0.99	23.13	21.70
EU - 15	17.96	16.94	17.65	17.65	5.79	5.34	6.09	6.09	103.89	90.50	107.50	107.50	0.00	0.00	17.00	18.78
France	5.23	4.90	5.20	5.20	7.44	6.24	7.33	7.33	38.93	30.58	38.10	38.10	0.00	0.00	7.52	24.59
United Kingdom	2.00	1.84	2.00	2.00	8.00	7.79	8.00	8.00	15.97	14.29	16.00	16.00	0.00	0.00	1.71	11.97
Germany	3.02	2.97	3.20	3.20	6.90	6.51	7.81	7.81	20.82	19.30	25.00	25.00	0.00	0.00	5.70	29.53
NMS - 10	5.36	4.96	5.50	5.50	3.84	3.24	3.80	4.03	20.59	16.07	20.93	22.19	1.27	6.05	6.13	38.13
Poland	2.41	2.31	2.50	2.50	3.85	3.40	3.48	3.80	9.30	7.86	8.70	9.50	0.80	9.20	1.64	20.90
Hungary	1.10	1.11	1.15	1.15	3.55	2.61	4.35	4.35	3.90	2.90	5.00	5.00	0.00	0.00	2.10	72.41
Other Europe																
Bulgaria	1.15	0.75	0.90	0.92	3.00	2.27	3.22	3.48	3.45	1.70	2.90	3.20	0.30	10.34	1.50	88.24
Romania	2.19	1.50	1.80	1.80	1.96	1.33	2.89	2.89	4.30	2.00	5.20	5.20	0.00	0.00	3.20	160.00
Russian Fed.	25.70	22.15	24.20	24.20	1.97	1.54	1.76	1.80	50.55	34.10	42.50	43.50	1.00	2.35	9.40	27.57
Ukraine	6.75	2.50	5.90	5.65	3.05	1.44	2.54	2.83	20.56	3.60	15.00	16.00	1.00	6.67	12.40	344.44
Kazakhstan	11.50	11.30	11.20	11.80	1.10	1.02	1.03	1.02	12.60	11.50	11.50	12.00	0.50	4.35	0.50	4.35
Asia & Oceania																
Australia	11.05	12.40	12.50	12.50	0.91	2.01	1.92	1.92	10.06	24.92	24.00	24.00	0.00	0.00	-0.92	-3.69
Bangladesh	0.71	0.70	0.70	0.70	2.14	2.14	2.14	2.14	1.51	1.50	1.50	1.50	0.00	0.00	0.00	0.00
China	23.91	22.00	21.50	21.50	3.78	3.93	4.05	4.19	90.29	86.49	87.00	90.00	3.00	3.45	3.51	4.06
India	25.90	25.90	27.30	27.30	2.77	2.51	2.64	2.64	71.81	65.10	72.00	72.00	0.00	0.00	6.90	10.60
Iran	6.20	6.30	6.75	6.75	2.00	1.97	2.00	2.00	12.40	12.40	13.50	13.50	0.00	0.00	1.10	8.87
Pakistan	8.06	8.09	8.20	8.20	2.26	2.37	2.32	2.32	18.23	19.19	19.00	19.00	0.00	0.00	-0.19	-1.00
Saudi Arabia	0.45	0.45	0.32	0.32	4.48	4.48	5.00	5.00	2.00	2.00	1.60	1.60	0.00	0.00	-0.40	-20.00
Turkey	8.55	8.60	8.60	8.60	1.96	1.95	2.00	2.00	16.80	16.80	17.20	17.20	0.00	0.00	0.40	2.38
Africa																
Algeria	1.40	2.76	2.70	2.70	1.07	1.08	1.07	1.07	1.50	2.97	2.90	2.90	0.00	0.00	-0.07	-2.36
Morocco	2.63	2.99	3.00	3.00	1.28	1.72	1.77	1.77	3.36	5.15	5.30	5.30	0.00	0.00	0.15	2.97
South Africa	0.94	0.75	0.85	0.85	2.47	1.91	2.50	2.50	2.32	1.43	2.13	2.13	0.00	0.00	0.70	48.81
Egypt	1.01	1.04	1.05	1.05	6.25	6.26	6.24	6.24	6.30	6.50	6.55	6.55	0.00	0.00	0.05	0.77
Others	16.71	17.20	17.62	17.65	2.17	2.18	2.20	2.22	36.32	37.51	38.76	39.10	0.34	0.88	1.58	4.22

August 2004

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 3
Total Coarse Grain Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. July	Aug.	Prel. 2002/03	2003/04	2004/05 Proj. July	Aug.	Prel. 2002/03	2003/04	2004/05 Proj. July	Aug.	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	292.64	303.46	303.67	304.34	2.98	2.97	3.09	3.14	871.72	900.01	938.76	956.17	17.41	1.85	56.15	6.24
United States	33.55	34.88	35.09	35.10	7.26	7.90	8.23	8.47	243.72	275.70	288.93	297.30	8.37	2.90	21.60	7.84
Total Foreign	259.09	268.58	268.58	269.24	2.42	2.32	2.42	2.45	628.00	624.32	649.82	658.87	9.05	1.39	34.55	5.53
North & South America																
Canada	6.22	7.54	7.30	7.40	3.20	3.49	3.50	3.58	19.89	26.31	25.52	26.52	1.00	3.92	0.21	0.80
Mexico	9.29	10.10	9.85	9.85	2.85	2.84	2.79	2.79	26.49	28.70	27.45	27.45	0.00	0.00	-1.25	-4.36
Argentina	3.62	3.20	3.65	3.61	5.38	5.05	5.30	5.33	19.45	16.19	19.35	19.25	-0.10	-0.52	3.07	18.93
Brazil	14.14	13.89	14.34	14.34	3.33	3.19	3.20	3.20	47.10	44.27	45.87	45.87	0.00	0.00	1.60	3.61
Europe																
EU-25	28.82	28.57	28.88	28.88	4.77	4.24	4.86	4.90	137.45	121.23	140.52	141.51	1.00	0.71	20.28	16.73
EU-15	19.26	19.06	19.17	19.17	5.50	4.90	5.66	5.65	105.96	93.48	108.51	108.21	-0.30	-0.28	14.73	15.76
Germany	3.93	3.89	3.88	3.88	5.75	5.06	6.43	6.43	22.57	19.65	24.90	24.90	0.00	0.00	5.25	26.72
France	4.08	4.03	4.08	4.08	7.50	6.02	7.27	7.20	30.62	24.26	29.66	29.36	-0.30	-1.01	5.10	21.02
NMS-10	9.56	9.51	9.71	9.71	3.29	2.92	3.29	3.43	31.48	27.75	32.01	33.30	1.30	4.05	5.55	20.01
Poland	5.85	5.82	5.95	5.95	3.00	2.66	2.92	3.01	17.53	15.49	17.40	17.90	0.50	2.87	2.41	15.57
Czech Rep.	0.66	0.75	0.67	0.67	4.11	3.92	3.95	4.28	2.70	2.94	2.65	2.87	0.23	8.51	-0.07	-2.28
Hungary	1.63	1.59	1.66	1.66	4.50	3.53	4.78	5.08	7.34	5.61	7.93	8.43	0.50	6.31	2.83	50.40
Other Europe																
Romania	3.21	3.17	3.85	3.85	2.60	2.35	2.81	3.01	8.37	7.45	10.81	11.61	0.80	7.40	4.16	55.88
Russia	19.55	17.70	18.75	18.75	1.71	1.72	1.66	1.66	33.40	30.50	31.10	31.10	0.00	0.00	0.60	1.97
Ukraine	6.70	7.80	7.90	8.50	2.55	2.00	2.33	2.33	17.11	15.60	18.40	19.80	1.40	7.61	4.20	26.92
Kazakstan	2.16	2.17	2.02	2.02	1.32	1.15	1.25	1.25	2.84	2.50	2.52	2.52	0.00	0.00	0.02	0.80
Lithuania	0.50	0.41	0.47	0.47	2.30	2.60	2.21	2.15	1.14	1.08	1.04	1.01	-0.03	-2.88	-0.07	-6.13
Turkey	4.50	4.55	4.61	4.61	2.21	2.27	2.29	2.29	9.96	10.34	10.55	10.55	0.00	0.00	0.21	1.98
Asia & Oceania																
China	27.99	27.16	26.63	26.63	4.67	4.61	4.67	4.86	130.62	125.13	124.30	129.30	5.00	4.02	4.17	3.33
Thailand	1.29	1.27	1.29	1.29	3.52	3.45	3.52	3.52	4.55	4.38	4.55	4.55	0.00	0.00	0.17	3.77
India	25.55	29.65	29.06	29.06	1.00	1.18	1.14	1.10	25.66	35.00	33.00	32.00	-1.00	-3.03	-3.00	-8.57
Indonesia	3.05	3.20	3.20	3.20	2.00	1.97	1.97	1.97	6.10	6.30	6.30	6.30	0.00	0.00	0.00	0.00
Philippines	2.38	2.49	2.55	2.55	1.87	1.95	1.96	1.96	4.43	4.85	5.00	5.00	0.00	0.00	0.16	3.20
Australia	5.48	5.45	5.55	5.55	1.20	2.27	2.08	2.08	6.55	12.39	11.56	11.56	0.00	0.00	-0.84	-6.75
Africa																
South Africa	4.54	3.93	4.41	4.41	2.23	2.26	2.21	2.21	10.13	8.88	9.73	9.73	0.00	0.00	0.85	9.51
Others	90.12	96.34	94.27	94.28	1.30	1.28	1.30	1.31	116.79	123.23	122.27	123.25	0.98	0.80	0.02	0.02

TABLE 4
Corn Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2002/03	Prel. 2003/04	2004/05 Proj. July	Aug.	Prel. 2002/03	Prel. 2003/04	2004/05 Proj. July	Aug.	Prel. 2002/03	Prel. 2003/04	2004/05 Proj. July	Aug.	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	137.24	140.23	142.26	142.20	4.38	4.40	4.56	4.66	600.99	616.91	648.83	662.87	14.04	2.16	45.96	7.45
United States	28.06	28.79	29.69	29.70	8.12	8.92	9.10	9.34	227.77	256.91	270.14	277.46	7.32	2.71	20.55	8.00
Total Foreign	109.18	111.44	112.57	112.51	3.42	3.23	3.36	3.43	373.22	360.01	378.69	385.41	6.72	1.78	25.40	7.06
North & South America																
Canada	1.28	1.23	1.20	1.20	7.01	7.80	7.25	7.25	9.00	9.60	8.70	8.70	0.00	0.00	-0.90	-9.38
Mexico	7.03	7.67	7.65	7.65	2.74	2.74	2.65	2.65	19.28	21.00	20.30	20.30	0.00	0.00	-0.70	-3.33
Argentina	2.45	2.10	2.50	2.50	6.33	5.95	6.20	6.20	15.50	12.50	15.50	15.50	0.00	0.00	3.00	24.00
Brazil	12.96	12.60	13.00	13.00	3.43	3.29	3.31	3.31	44.50	41.50	43.00	43.00	0.00	0.00	1.50	3.61
Europe																
EU-25	6.02	6.00	6.29	6.29	8.15	6.50	8.11	8.16	49.08	39.00	51.00	51.28	0.28	0.54	12.28	31.48
EU-15	4.30	4.27	4.42	4.42	9.17	7.29	9.16	9.10	39.45	31.13	40.50	40.20	-0.30	-0.74	9.07	29.14
France	1.83	1.67	1.80	1.80	8.98	7.13	9.06	8.89	16.44	11.90	16.30	16.00	-0.30	-1.84	4.10	34.45
Italy	1.11	1.16	1.20	1.20	9.49	7.07	9.58	9.58	10.55	8.20	11.50	11.50	0.00	0.00	3.30	40.24
NMS-10	1.72	1.73	1.87	1.87	5.59	4.54	5.63	5.94	9.63	7.87	10.50	11.08	0.58	5.48	3.21	40.78
Hungary	1.15	1.10	1.20	1.20	5.22	4.18	5.42	5.83	6.00	4.60	6.50	7.00	0.50	7.69	2.40	52.17
Poland	0.32	0.36	0.40	0.40	6.15	5.29	6.00	6.00	1.96	1.88	2.40	2.40	0.00	0.00	0.52	27.39
Slovak Rep.	0.14	0.15	0.15	0.15	5.07	4.58	5.33	5.33	0.70	0.69	0.80	0.80	0.00	0.00	0.11	16.45
Other Europe																
Romania	2.67	2.60	3.20	3.20	2.74	2.50	2.88	3.13	7.30	6.50	9.20	10.00	0.80	8.70	3.50	53.85
Serbia	1.20	1.20	1.30	1.30	4.58	3.17	4.00	4.38	5.50	3.80	5.20	5.70	0.50	9.62	1.90	50.00
Russia	0.55	0.70	0.80	0.80	2.82	3.00	2.50	2.50	1.55	2.10	2.00	2.00	0.00	0.00	-0.10	-4.76
Ukraine	1.19	2.00	2.20	2.20	3.52	3.43	3.00	3.00	4.18	6.85	6.60	6.60	0.00	0.00	-0.25	-3.65
Asia																
China	24.63	23.80	23.30	23.30	4.92	4.87	4.94	5.15	121.30	115.83	115.00	120.00	5.00	4.35	4.17	3.60
Thailand	1.13	1.11	1.13	1.13	3.75	3.69	3.77	3.77	4.25	4.10	4.27	4.27	0.00	0.00	0.17	4.02
India	6.30	7.00	6.90	6.90	1.76	2.11	2.03	2.03	11.10	14.80	14.00	14.00	0.00	0.00	-0.80	-5.41
Indonesia	3.05	3.20	3.20	3.20	2.00	1.97	1.97	1.97	6.10	6.30	6.30	6.30	0.00	0.00	0.00	0.00
Philippines	2.38	2.49	2.55	2.55	1.87	1.95	1.96	1.96	4.43	4.85	5.00	5.00	0.00	0.00	0.16	3.20
Africa																
South Africa	3.65	3.00	3.50	3.50	2.65	2.77	2.66	2.66	9.68	8.30	9.30	9.30	0.00	0.00	1.00	12.05
Egypt	0.70	0.72	0.73	0.73	8.57	8.54	8.49	8.49	6.00	6.15	6.20	6.20	0.00	0.00	0.05	0.81
Zimbabwe	1.40	1.30	1.40	1.40	0.57	0.69	0.71	0.71	0.80	0.90	1.00	1.00	0.00	0.00	0.10	11.11
Others	30.59	32.72	31.73	31.66	1.75	1.71	1.77	1.78	53.68	55.94	56.12	56.27	0.15	0.27	0.34	0.60

TABLE 5
Barley Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. July	Aug.	Prel. 2002/03	2003/04	2004/05 Proj. July	Aug.	Prel. 2002/03	2003/04	2004/05 Proj. July	Aug.	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	56.11	59.30	59.00	59.48	2.38	2.37	2.49	2.51	133.67	140.41	147.02	149.59	2.57	1.75	9.18	6.54
United States	1.67	1.90	1.68	1.68	2.96	3.17	3.41	3.54	4.94	6.01	5.74	5.94	0.20	3.54	-0.07	-1.18
Total Foreign	54.44	57.40	57.32	57.80	2.36	2.34	2.46	2.49	128.73	134.40	141.28	143.65	2.37	1.68	9.25	6.88
North & South America																
Canada	3.35	4.45	4.30	4.40	2.24	2.76	2.91	3.07	7.49	12.30	12.50	13.50	1.00	8.00	1.20	9.76
Europe																
EU-25	13.35	13.39	13.42	13.42	4.23	4.07	4.36	4.37	56.39	54.55	58.46	58.63	0.17	0.29	4.08	7.48
EU-15	10.52	10.59	10.60	10.60	4.56	4.40	4.72	4.72	47.96	46.62	50.00	50.00	0.00	0.00	3.38	7.25
Denmark	0.82	0.71	0.72	0.72	5.00	5.31	5.14	5.14	4.12	3.77	3.70	3.70	0.00	0.00	-0.07	-1.86
France	1.64	1.75	1.67	1.67	6.69	5.61	6.23	6.23	10.99	9.82	10.40	10.40	0.00	0.00	0.58	5.91
Germany	1.97	2.09	2.06	2.06	5.55	5.12	6.21	6.21	10.93	10.67	12.80	12.80	0.00	0.00	2.13	19.96
Italy	0.34	0.31	0.32	0.32	3.47	3.32	3.44	3.44	1.19	1.03	1.10	1.10	0.00	0.00	0.07	6.80
Spain	3.10	3.09	3.15	3.15	2.69	2.82	3.02	3.02	8.33	8.70	9.50	9.50	0.00	0.00	0.80	9.20
United Kingdom	1.10	1.08	1.07	1.07	5.57	5.90	5.70	5.70	6.13	6.37	6.10	6.10	0.00	0.00	-0.27	-4.24
NMS-10	2.82	2.81	2.82	2.82	2.99	2.83	3.00	3.06	8.43	7.93	8.46	8.63	0.17	2.01	0.70	8.81
Poland	1.05	1.02	1.10	1.10	3.21	2.79	3.00	3.00	3.37	2.83	3.30	3.30	0.00	0.00	0.47	16.57
Czech Rep.	0.49	0.55	0.48	0.48	3.67	3.76	3.75	3.96	1.79	2.07	1.80	1.90	0.10	5.56	-0.17	-8.12
Hungary	0.37	0.38	0.35	0.35	2.96	2.17	3.43	3.43	1.10	0.83	1.20	1.20	0.00	0.00	0.38	45.45
Lithuania	0.37	0.31	0.33	0.33	2.39	2.70	2.27	2.18	0.87	0.83	0.75	0.72	-0.03	-4.00	-0.11	-13.25
Other Europe																
Russia	10.25	10.10	10.60	10.60	1.82	1.78	1.75	1.75	18.70	18.00	18.50	18.50	0.00	0.00	0.50	2.78
Ukraine	4.15	4.60	4.30	4.65	2.50	1.49	2.21	2.26	10.36	6.85	9.50	10.50	1.00	10.53	3.65	53.28
Kazakhstan	1.75	1.80	1.65	1.65	1.26	1.11	1.21	1.21	2.20	2.00	2.00	2.00	0.00	0.00	0.00	0.00
Romania	0.30	0.32	0.40	0.40	2.23	1.70	3.00	3.00	0.66	0.54	1.20	1.20	0.00	0.00	0.66	122.22
Norway	0.18	0.18	0.18	0.18	3.71	3.71	3.71	3.71	0.65	0.65	0.65	0.65	0.00	0.00	0.00	0.00
Turkey	3.55	3.45	3.50	3.50	2.03	2.00	2.03	2.03	7.20	6.90	7.10	7.10	0.00	0.00	0.20	2.90
Asia & Oceania																
China	0.91	0.95	0.96	0.96	3.63	3.58	3.61	3.61	3.32	3.40	3.45	3.45	0.00	0.00	0.05	1.47
India	0.75	0.75	0.76	0.76	2.00	2.00	1.97	1.97	1.50	1.50	1.50	1.50	0.00	0.00	0.00	0.00
Australia	3.77	3.80	3.80	3.80	0.98	2.24	2.00	2.00	3.71	8.53	7.60	7.60	0.00	0.00	-0.93	-10.85
Africa																
Algeria	0.40	1.18	1.00	1.00	1.04	1.04	1.20	1.20	0.42	1.22	1.20	1.20	0.00	0.00	-0.02	-1.64
Others	11.74	12.44	12.46	12.49	1.37	1.44	1.41	1.43	16.12	17.96	17.62	17.82	0.20	1.14	-0.14	-0.80

TABLE 6
Oats Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production				
	Prel.	2002/03	2003/04	2004/05 Proj.	Prel.	2002/03	2003/04	2004/05 Proj.	Prel.	2002/03	2003/04	2004/05 Proj.	From last month	MMT	Percent	MMT	Percent
													Aug.				
Million hectares																	
World	14.12	13.59	13.85	13.92	1.83	1.93	1.91	1.93	25.81	26.24	26.51	26.83	0.32	1.20	0.59	2.25	
United States	0.83	0.90	0.78	0.78	2.02	2.33	2.26	2.37	1.68	2.10	1.77	1.86	0.09	4.97	-0.24	-11.57	
Total Foreign	13.29	12.69	13.06	13.14	1.82	1.90	1.89	1.90	24.13	24.14	24.74	24.97	0.23	0.93	0.83	3.46	
North & South America																	
Canada	1.38	1.57	1.50	1.50	2.11	2.36	2.40	2.40	2.91	3.70	3.60	3.60	0.00	0.00	-0.10	-2.70	
Argentina	0.30	0.24	0.24	0.24	1.67	1.70	1.70	1.70	0.50	0.40	0.40	0.40	0.00	0.00	0.00	0.00	
Europe																	
EU-25	2.98	2.91	2.80	2.80	3.12	2.98	3.06	3.07	9.30	8.66	8.57	8.60	0.03	0.35	-0.07	-0.76	
EU-15	2.09	2.09	1.96	1.96	3.45	3.28	3.34	3.34	7.22	6.84	6.55	6.55	0.00	0.00	-0.29	-4.28	
Finland	0.45	0.44	0.40	0.40	3.35	3.07	3.13	3.13	1.51	1.35	1.25	1.25	0.00	0.00	-0.10	-7.41	
Germany	0.23	0.26	0.24	0.24	4.36	4.62	4.58	4.58	1.02	1.20	1.10	1.10	0.00	0.00	-0.10	-8.33	
Sweden	0.29	0.28	0.23	0.23	4.10	3.89	4.00	4.00	1.18	1.09	0.92	0.92	0.00	0.00	-0.17	-15.60	
Italy	0.15	0.15	0.15	0.15	2.18	2.00	2.20	2.20	0.33	0.30	0.33	0.33	0.00	0.00	0.03	10.00	
NMS-10	0.89	0.83	0.84	0.84	2.35	2.20	2.41	2.44	2.08	1.82	2.02	2.05	0.03	1.49	0.23	12.49	
Czech Rep.	0.06	0.08	0.06	0.06	2.75	3.04	2.83	3.33	0.17	0.23	0.17	0.20	0.03	17.65	-0.03	-14.53	
Poland	0.61	0.53	0.55	0.55	2.46	2.24	2.55	2.55	1.49	1.18	1.40	1.40	0.00	0.00	0.22	18.44	
Serbia	0.07	0.07	0.07	0.07	1.92	1.69	1.85	1.85	0.13	0.11	0.12	0.12	0.00	0.00	0.01	9.09	
Hungary	0.06	0.06	0.06	0.06	2.30	1.83	2.17	2.17	0.14	0.11	0.13	0.13	0.00	0.00	0.02	18.18	
Other Europe																	
Norway	0.09	0.09	0.09	0.09	4.44	4.44	4.44	4.44	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00	
Turkey	0.15	0.15	0.16	0.16	1.88	1.85	1.87	1.87	0.29	0.29	0.29	0.29	0.00	0.00	0.01	1.75	
Russia	4.40	3.70	4.30	4.30	1.30	1.41	1.40	1.40	5.70	5.20	6.00	6.00	0.00	0.00	0.80	15.38	
Ukraine	0.50	0.55	0.45	0.53	1.89	1.68	1.78	1.90	0.94	0.93	0.80	1.00	0.20	25.00	0.08	8.11	
Belarus	0.26	0.25	0.25	0.25	2.19	2.00	2.00	2.00	0.58	0.50	0.50	0.50	0.00	0.00	0.00	0.00	
Asia & Oceania																	
China	0.50	0.50	0.50	0.50	1.20	1.20	1.20	1.20	0.60	0.60	0.60	0.60	0.00	0.00	0.00	0.00	
Australia	0.91	0.88	0.90	0.90	1.02	1.73	1.78	1.78	0.93	1.52	1.60	1.60	0.00	0.00	0.08	5.26	
Others	1.81	1.85	1.89	1.89	1.09	1.05	1.05	1.05	1.98	1.95	1.99	1.99	0.00	0.00	0.04	2.06	

TABLE 7
Rye Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. July	Aug.	Prel. 2002/03	2003/04	2004/05 Proj. July	Aug.	Prel. 2002/03	2003/04	2004/05 Proj. July	Aug.	From last month	From last year		
			Million hectares				Metric tons per hectare				Million metric tons		MMT	Percent	MMT	Percent
World	8.69	6.72	7.09	7.11	2.34	2.09	2.32	2.39	20.30	14.07	16.46	16.98	0.52	3.16	2.91	20.70
United States	0.11	0.14	0.14	0.14	1.56	1.72	1.70	1.70	0.17	0.24	0.24	0.24	0.00	0.00	0.00	0.43
Total Foreign	8.58	6.58	6.95	6.97	2.35	2.10	2.33	2.40	20.14	13.83	16.22	16.74	0.52	3.21	2.91	21.04
North & South America																
Canada	0.08	0.15	0.17	0.17	1.74	2.20	2.00	2.00	0.13	0.33	0.34	0.34	0.00	0.00	0.01	3.03
Europe																
EU-25	2.89	2.57	2.72	2.72	3.17	2.70	3.25	3.44	9.17	6.94	8.84	9.36	0.52	5.88	2.42	34.93
EU-15	1.07	0.87	0.93	0.93	4.40	3.73	4.97	4.97	4.71	3.23	4.61	4.61	0.00	0.00	1.39	42.95
Denmark	0.05	0.04	0.04	0.04	5.00	5.00	5.43	5.43	0.23	0.18	0.19	0.19	0.00	0.00	0.02	8.57
France	0.03	0.03	0.03	0.03	4.79	4.00	4.67	4.67	0.14	0.12	0.14	0.14	0.00	0.00	0.02	16.67
Germany	0.73	0.53	0.60	0.60	5.04	4.34	6.00	6.00	3.67	2.30	3.60	3.60	0.00	0.00	1.30	56.52
Spain	0.10	0.11	0.11	0.11	1.71	1.68	1.78	1.78	0.17	0.19	0.19	0.19	0.00	0.00	0.01	2.70
Austria	0.05	0.04	0.04	0.04	3.64	3.25	4.00	4.00	0.17	0.13	0.16	0.16	0.00	0.00	0.03	23.08
Sweden	0.02	0.03	0.03	0.03	5.33	4.80	5.00	5.00	0.13	0.12	0.13	0.13	0.00	0.00	0.01	4.17
NMS-10	1.82	1.71	1.80	1.80	2.45	2.17	2.36	2.65	4.46	3.71	4.23	4.75	0.52	12.29	1.04	27.96
Hungary	0.05	0.05	0.05	0.05	2.00	1.40	2.00	2.00	0.10	0.07	0.10	0.10	0.00	0.00	0.03	42.86
Poland	1.56	1.48	1.50	1.50	2.46	2.14	2.33	2.67	3.83	3.17	3.50	4.00	0.50	14.29	0.83	26.10
Czech Rep.	0.04	0.04	0.06	0.06	3.40	3.79	3.33	3.67	0.12	0.16	0.20	0.22	0.02	10.00	0.06	38.36
Lithuania	0.08	0.06	0.09	0.09	2.27	2.36	2.22	2.22	0.17	0.14	0.20	0.20	0.00	0.00	0.06	43.88
Other Europe																
Russia	3.75	2.35	2.20	2.20	1.91	1.79	1.82	1.82	7.15	4.20	4.00	4.00	0.00	0.00	-0.20	-4.76
Ukraine	0.75	0.40	0.70	0.73	2.01	1.56	1.71	1.66	1.51	0.63	1.20	1.20	0.00	0.00	0.58	92.00
Belarus	0.71	0.70	0.75	0.75	2.26	1.71	1.73	1.73	1.60	1.20	1.30	1.30	0.00	0.00	0.10	8.33
Turkey	0.15	0.15	0.15	0.15	1.73	1.63	1.60	1.60	0.26	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Others	0.26	0.26	0.26	0.26	1.22	1.16	1.17	1.17	0.31	0.30	0.30	0.30	0.00	0.00	0.00	0.67

TABLE 8
Sorghum Area, Yield, and Production
 World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	July	Aug.	2002/03	2003/04	July	Aug.	2002/03	2003/04	July	Aug.	MMT	Percent	MMT	Percent
Million hectares				Metric tons per hectare				Million metric tons								
World	38.87	41.91	40.29	40.29	1.35	1.39	1.44	1.45	52.65	58.12	58.13	58.38	0.26	0.44	0.27	0.46
United States	2.88	3.16	2.80	2.80	3.18	3.31	3.95	4.22	9.16	10.45	11.05	11.81	0.76	6.84	1.36	13.02
Total Foreign	35.99	38.75	37.49	37.49	1.21	1.23	1.26	1.24	43.48	47.67	47.08	46.58	-0.50	-1.06	-1.09	-2.29
North & South America																
Mexico	1.84	2.00	1.80	1.80	3.44	3.35	3.50	3.50	6.34	6.70	6.30	6.30	0.00	0.00	-0.40	-5.97
Colombia	0.06	0.06	0.06	0.06	2.83	2.83	2.83	2.83	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Venezuela	0.13	0.14	0.14	0.14	2.43	2.44	2.43	2.43	0.32	0.33	0.34	0.34	0.00	0.00	0.01	3.03
Argentina	0.55	0.46	0.53	0.53	5.09	4.78	4.95	4.95	2.80	2.20	2.60	2.60	0.00	0.00	0.40	18.18
Europe																
EU-25	0.11	0.10	0.11	0.11	6.26	3.90	5.91	5.91	0.70	0.39	0.65	0.65	0.00	0.00	0.26	66.67
EU-15	0.11	0.10	0.11	0.11	6.26	3.90	5.91	5.91	0.70	0.39	0.65	0.65	0.00	0.00	0.26	66.67
France	0.07	0.06	0.07	0.07	6.38	4.00	6.00	6.00	0.45	0.24	0.42	0.42	0.00	0.00	0.18	75.00
Italy	0.03	0.03	0.03	0.03	6.32	4.00	6.33	6.33	0.22	0.12	0.19	0.19	0.00	0.00	0.07	58.33
Spain	0.01	0.01	0.01	0.01	4.71	3.00	4.00	4.00	0.03	0.03	0.04	0.04	0.00	0.00	0.01	33.33
Asia & Oceania																
China	0.84	0.84	0.82	0.82	3.95	3.93	4.02	4.02	3.33	3.30	3.30	3.30	0.00	0.00	0.00	0.00
India	9.50	9.90	9.90	9.90	0.74	0.81	0.86	0.81	7.06	8.00	8.50	8.00	-0.50	-5.88	0.00	0.00
Thailand	0.16	0.16	0.16	0.16	1.88	1.75	1.75	1.75	0.30	0.28	0.28	0.28	0.00	0.00	0.00	0.00
Australia	0.67	0.63	0.70	0.70	2.29	3.04	2.71	2.71	1.54	1.90	1.90	1.90	0.00	0.00	0.00	0.00
Africa																
Nigeria	6.75	6.80	6.80	6.80	1.16	1.18	1.18	1.18	7.85	8.00	8.05	8.05	0.00	0.00	0.05	0.63
Sudan	5.00	7.00	6.00	6.00	0.59	0.74	0.73	0.73	2.93	5.19	4.35	4.35	0.00	0.00	-0.84	-16.18
Ethiopia	1.49	1.68	1.50	1.50	0.74	1.01	0.93	0.93	1.10	1.70	1.40	1.40	0.00	0.00	-0.30	-17.65
Egypt	0.16	0.16	0.16	0.16	4.69	4.69	4.69	4.69	0.75	0.75	0.75	0.75	0.00	0.00	0.00	0.00
Yemen	0.33	0.32	0.32	0.32	0.87	0.81	0.81	0.81	0.29	0.26	0.26	0.26	0.00	0.00	0.00	0.00
Tanzania	0.70	0.75	0.75	0.75	1.19	0.77	0.77	0.77	0.84	0.58	0.58	0.58	0.00	0.00	0.00	0.00
Niger	1.50	1.50	1.50	1.50	0.47	0.48	0.43	0.43	0.70	0.72	0.65	0.65	0.00	0.00	-0.07	-9.72
South Africa	0.10	0.12	0.10	0.10	2.32	2.50	2.20	2.20	0.22	0.30	0.22	0.22	0.00	0.00	-0.08	-26.67
Others	6.10	6.14	6.15	6.15	1.03	1.12	1.10	1.10	6.26	6.90	6.78	6.78	0.00	0.00	-0.12	-1.80

TABLE 9
Rice Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield (Rough)				Production (Milled)				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. July	Aug.	Prel. 2002/03	2003/04	2004/05 Proj. July	Aug.	Prel. 2002/03	2003/04	2004/05 Proj. July	Aug.	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	145.79	150.04	152.06	150.95	3.86	3.85	3.97	3.92	377.86	386.91	405.23	397.35	-7.88	-1.94	10.45	2.70
United States	1.30	1.21	1.34	1.34	7.37	7.45	7.53	7.49	6.54	6.37	7.08	7.04	-0.04	-0.61	0.67	10.50
Total Foreign	144.50	148.82	150.72	149.61	3.83	3.82	3.93	3.89	371.33	380.54	398.15	390.32	-7.83	-1.97	9.78	2.57
North & South America																
Brazil	3.19	3.68	3.50	3.50	3.24	3.44	3.40	3.40	7.02	8.60	8.10	8.10	0.00	0.00	-0.50	-5.81
Europe																
EU-25	0.40	0.41	0.41	0.41	2.62	2.69	2.77	2.77	1.65	1.68	1.73	1.73	0.00	0.00	0.05	3.10
EU-15	0.40	0.41	0.41	0.41	6.55	6.59	6.79	6.79	1.64	1.67	1.72	1.72	0.00	0.00	0.05	3.11
Italy	0.22	0.22	0.23	0.23	6.24	6.40	6.50	6.50	0.79	0.81	0.84	0.84	0.00	0.00	0.04	4.47
Spain	0.11	0.12	0.12	0.12	7.22	7.11	7.14	7.14	0.57	0.59	0.60	0.60	0.00	0.00	0.01	2.21
Greece	0.02	0.02	0.02	0.02	7.64	7.64	8.45	8.45	0.11	0.11	0.11	0.11	0.00	0.00	0.00	0.92
NMS-10	0.01	0.01	0.01	0.01	0.02	0.02	0.02	0.02	0.01	0.01	0.01	0.01	0.00	0.00	0.00	0.00
Hungary	0.01	0.01	0.01	0.01	3.00	3.00	3.00	3.00	0.01	0.01	0.01	0.01	0.00	0.00	0.00	0.00
Other Europe																
Russia	0.13	0.15	0.13	0.13	3.74	3.08	3.55	3.55	0.31	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Asia & Oceania																
China	28.20	26.70	28.70	28.70	6.19	6.02	6.27	6.27	122.18	112.46	126.00	126.00	0.00	0.00	13.54	12.04
Thailand	10.16	10.64	10.67	10.67	2.57	2.52	2.54	2.54	17.20	17.70	17.90	17.90	0.00	0.00	0.20	1.13
India	40.40	44.00	44.50	43.50	2.70	2.95	3.03	2.86	72.70	86.40	90.00	83.00	-7.00	-7.78	-3.40	-3.94
Pakistan	2.20	2.40	2.40	2.40	3.05	3.06	3.13	3.13	4.48	4.90	5.00	5.00	0.00	0.00	0.10	2.04
Indonesia	11.50	11.70	11.75	11.75	4.50	4.54	4.54	4.54	33.41	34.25	34.40	34.40	0.00	0.00	0.15	0.44
Iran	0.61	0.56	0.63	0.63	4.72	5.90	5.29	5.29	1.90	2.18	2.20	2.20	0.00	0.00	0.02	0.92
Philippines	4.10	4.12	4.00	4.12	3.17	3.36	3.50	3.44	8.45	9.00	9.10	9.20	0.10	1.10	0.20	2.22
Japan	1.69	1.67	1.65	1.65	6.58	5.85	6.49	6.49	8.09	7.09	7.80	7.80	0.00	0.00	0.71	10.00
South Korea	1.05	1.02	0.99	0.99	6.35	5.92	6.55	6.42	4.93	4.45	4.80	4.70	-0.10	-2.08	0.25	5.62
Taiwan	0.31	0.27	0.26	0.26	5.87	6.07	5.56	5.56	1.27	1.16	1.03	1.03	0.00	0.00	-0.14	-11.77
Bangladesh	10.78	10.90	11.10	10.70	3.51	3.58	3.58	3.58	25.19	26.00	26.50	25.50	-1.00	-3.77	-0.50	-1.92
Burma	6.20	6.30	6.00	6.00	3.00	2.94	2.92	2.92	10.79	10.73	10.15	10.15	0.00	0.00	-0.58	-5.41
Australia	0.04	0.07	0.08	0.08	10.32	8.25	9.61	9.61	0.28	0.38	0.55	0.55	0.00	0.00	0.17	43.60
Africa																
Nigeria	1.66	1.80	1.85	1.85	2.21	2.04	2.07	2.07	2.20	2.20	2.30	2.30	0.00	0.00	0.10	4.55
Egypt	0.59	0.63	0.64	0.64	9.69	9.70	0.10	9.69	3.71	3.97	4.00	4.00	0.00	0.00	0.03	0.70
Others	21.30	21.82	21.46	21.64	2.14	2.16	2.16	2.15	45.58	47.08	46.29	46.46	0.17	0.36	-0.62	-1.32

TABLE 10
Total Oilseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	July	Aug.	2002/03	2003/04	July	Aug.	2002/03	2003/04	July	Aug.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World Total 1	--	--	--	--	--	--	--	--	329.70	335.96	379.10	378.76	-0.34	-0.09	42.80	12.74
Total Foreign	--	--	--	--	--	--	--	--	245.76	260.34	289.66	290.17	0.51	0.18	29.83	11.46
Copra	--	--	--	--	--	--	--	--	5.18	5.36	5.51	5.51	0.00	0.00	0.15	2.82
Palm Kernel	--	--	--	--	--	--	--	--	7.63	8.21	8.48	8.48	0.00	0.00	0.28	3.39
Major Oilseed	174.53	189.94	197.26	197.49	1.82	1.70	1.85	1.85	316.89	322.39	365.10	364.77	-0.34	-0.09	42.38	13.14
United States	36.28	35.98	36.72	36.85	2.31	2.10	2.44	2.40	83.94	75.62	89.44	88.59	-0.85	-0.95	12.98	17.16
Foreign Oilseed	138.24	153.96	160.54	160.64	1.69	1.60	1.72	1.72	232.95	246.78	275.66	276.17	0.51	0.19	29.40	11.91
South America	37.40	42.15	45.67	45.63	2.70	2.37	2.64	2.64	100.81	99.87	120.72	120.60	-0.12	-0.10	20.72	20.75
Brazil	19.26	22.51	24.79	24.77	2.81	2.45	2.77	2.77	54.18	55.04	68.67	68.56	-0.11	-0.16	13.52	24.56
Argentina	15.25	16.24	17.04	17.04	2.60	2.32	2.56	2.56	39.62	37.70	43.59	43.59	0.00	0.00	5.89	15.63
Paraguay	1.75	2.05	2.33	2.32	2.65	2.06	2.25	2.26	4.64	4.23	5.23	5.22	-0.01	-0.17	1.00	23.62
Bolivia	0.78	0.87	0.92	0.92	2.24	2.32	2.20	2.20	1.74	2.01	2.01	2.01	0.00	0.00	0.00	0.00
China	26.17	28.01	30.05	30.05	2.01	1.84	1.96	1.96	52.59	51.48	59.01	59.01	0.00	0.00	7.53	14.63
India	27.57	32.00	32.40	32.40	0.68	0.90	0.80	0.80	18.83	28.71	26.06	26.06	0.00	0.00	-2.65	-9.23
EU-25	7.02	7.27	7.42	7.38	2.40	2.23	2.43	2.49	16.84	16.21	18.02	18.37	0.34	1.91	2.16	13.30
France	1.73	1.85	1.82	1.82	2.91	2.69	2.83	2.97	5.02	4.98	5.17	5.42	0.25	4.84	0.44	8.73
Germany	1.32	1.31	1.31	1.31	2.94	2.83	3.26	3.26	3.89	3.71	4.27	4.27	0.00	0.00	0.57	15.24
United Kingdom	0.43	0.54	0.57	0.57	3.40	3.33	3.16	3.16	1.47	1.80	1.80	1.80	0.00	0.00	0.00	0.00
Hungary	0.57	0.60	0.60	0.60	1.82	1.75	1.79	1.79	1.03	1.05	1.08	1.08	0.00	0.00	0.02	2.38
Poland	0.44	0.43	0.50	0.50	2.17	1.86	2.20	2.40	0.95	0.79	1.10	1.20	0.10	9.09	0.41	51.32
Spain	0.85	0.89	0.88	0.88	1.04	1.00	1.09	1.09	0.88	0.89	0.95	0.95	0.00	0.00	0.06	7.07
Italy	0.33	0.31	0.31	0.31	2.84	2.23	2.69	2.69	0.93	0.68	0.82	0.82	0.00	0.00	0.14	20.59
Canada	4.38	5.86	6.39	6.39	1.52	1.55	1.59	1.62	6.67	9.09	10.14	10.34	0.20	1.97	1.25	13.70
Russia	4.28	5.45	4.81	5.01	0.99	1.00	0.99	0.97	4.22	5.44	4.77	4.87	0.10	2.10	-0.57	-10.40
Ukraine	2.89	4.05	3.56	3.56	1.20	1.12	1.09	1.09	3.46	4.54	3.87	3.87	0.00	0.00	-0.67	-14.66
Pakistan	3.23	3.59	3.78	3.78	1.18	1.05	1.14	1.14	3.80	3.76	4.29	4.29	0.00	0.00	0.53	13.99
Australia	1.60	1.35	1.60	1.58	0.93	1.70	1.54	1.53	1.49	2.29	2.46	2.43	-0.03	-1.34	0.14	5.90
Turkey	1.32	1.26	1.30	1.30	1.79	1.62	1.61	1.61	2.35	2.05	2.10	2.10	0.00	0.00	0.05	2.34
Indonesia	1.23	1.34	1.35	1.35	1.53	1.46	1.52	1.52	1.88	1.97	2.05	2.05	0.00	0.00	0.08	4.07
Uzbekistan	1.42	1.40	1.42	1.42	1.41	1.29	1.41	1.41	2.00	1.80	2.00	2.00	0.00	0.00	0.20	11.11
Nigeria	1.70	1.73	1.75	1.75	1.08	1.04	1.04	1.04	1.83	1.80	1.82	1.82	0.00	0.00	0.01	0.61
Burma	1.46	1.53	1.57	1.57	0.83	0.82	0.81	0.81	1.21	1.25	1.26	1.26	0.00	0.00	0.01	1.04
Romania	1.02	1.29	1.23	1.23	1.07	1.30	1.40	1.40	1.10	1.67	1.71	1.71	0.00	0.00	0.04	2.40
South Africa	0.79	0.74	0.84	0.84	1.11	1.15	1.27	1.27	0.87	0.85	1.07	1.07	0.00	0.00	0.22	25.64
Others	14.78	14.97	15.43	15.43	0.88	0.94	0.93	0.93	13.02	14.00	14.33	14.35	0.02	0.14	0.35	2.51

1/ Major oilseeds plus copra and palm kernel. 2/ Individual countries and regions include soybean, cottonseed, peanut (inshell), sunflowerseed, and rapeseed.

TABLE 11
Soybean Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	July	Aug.	2002/03	2003/04	July	Aug.	2002/03	2003/04	July	Aug.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	81.38	87.81	91.79	91.79	2.42	2.15	2.45	2.43	197.31	189.12	224.57	222.84	-1.73	-0.77	33.72	17.83
United States	29.34	29.27	29.81	29.81	2.56	2.25	2.68	2.63	75.01	65.80	80.01	78.29	-1.72	-2.16	12.49	18.99
Total Foreign	52.04	58.55	61.98	61.98	2.35	2.11	2.33	2.33	122.30	123.32	144.55	144.55	0.00	0.00	21.23	17.21
South Americ	33.42	38.20	40.99	40.99	2.83	2.44	2.76	2.76	94.50	93.23	112.96	112.96	0.00	0.00	19.72	21.16
Brazil	18.40	21.30	23.50	23.50	2.85	2.47	2.81	2.81	52.50	52.60	66.00	66.00	0.00	0.00	13.40	25.48
Argentina	12.60	14.00	14.20	14.20	2.82	2.43	2.75	2.75	35.50	34.00	39.00	39.00	0.00	0.00	5.00	14.71
Paraguay	1.55	1.75	2.00	2.00	2.90	2.29	2.50	2.50	4.50	4.00	5.00	5.00	0.00	0.00	1.00	25.00
Bolivia	0.71	0.80	0.85	0.85	2.32	2.44	2.29	2.29	1.65	1.95	1.95	1.95	0.00	0.00	0.00	0.00
Uruguay	0.08	0.26	0.35	0.35	2.38	2.00	2.43	2.43	0.18	0.52	0.85	0.85	0.00	0.00	0.33	63.46
China	8.72	9.30	9.80	9.80	1.89	1.72	1.79	1.79	16.51	16.00	17.50	17.50	0.00	0.00	1.50	9.38
India	5.67	6.45	6.35	6.35	0.71	1.05	0.90	0.90	4.00	6.80	5.70	5.70	0.00	0.00	-1.10	-16.18
Canada	1.02	1.05	1.20	1.20	2.28	2.16	2.50	2.50	2.34	2.27	3.00	3.00	0.00	0.00	0.73	32.16
EU-25	0.28	0.30	0.29	0.29	3.16	2.48	2.94	2.94	0.89	0.73	0.84	0.84	0.00	0.00	0.11	14.44
Italy	0.15	0.15	0.15	0.15	3.72	3.00	3.40	3.40	0.57	0.45	0.51	0.51	0.00	0.00	0.06	13.33
France	0.08	0.08	0.07	0.07	2.80	1.81	2.67	2.67	0.21	0.15	0.20	0.20	0.00	0.00	0.05	30.00
Indonesia	0.55	0.63	0.60	0.60	1.42	1.30	1.40	1.40	0.78	0.82	0.84	0.84	0.00	0.00	0.02	2.44
Russia	0.36	0.40	0.48	0.48	1.17	0.98	0.94	0.94	0.42	0.39	0.45	0.45	0.00	0.00	0.06	14.50
North Korea	0.32	0.32	0.32	0.32	1.14	1.14	1.14	1.14	0.36	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Serbia	0.12	0.14	0.13	0.13	2.00	2.14	2.31	2.31	0.24	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Japan	0.15	0.15	0.15	0.15	1.80	1.53	1.87	1.87	0.27	0.23	0.28	0.28	0.00	0.00	0.05	20.69
Thailand	0.18	0.18	0.20	0.20	1.39	1.22	1.35	1.35	0.25	0.22	0.27	0.27	0.00	0.00	0.05	22.73
Ukraine	0.10	0.19	0.22	0.22	1.28	1.23	1.14	1.14	0.13	0.23	0.25	0.25	0.00	0.00	0.02	7.76
South Africa	0.10	0.12	0.12	0.12	1.37	1.42	1.42	1.42	0.14	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Vietnam	0.16	0.18	0.19	0.19	1.27	1.24	1.26	1.26	0.20	0.23	0.24	0.24	0.00	0.00	0.02	6.67
Uganda	0.15	0.15	0.15	0.15	1.10	1.10	1.10	1.10	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Others	34.16	39.00	41.79	41.79	2.80	2.42	2.73	2.73	95.62	94.41	114.19	114.19	0.00	0.00	19.78	20.96

TABLE 12
Cottonseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	July	Aug.	2002/03	2003/04	July	Aug.	2002/03	2003/04	July	Aug.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	29.35	31.36	34.00	34.08	1.12	1.13	1.16	1.18	32.87	35.35	39.54	40.07	0.53	1.34	4.71	13.33
United States	5.03	4.86	5.26	5.39	1.12	1.24	1.14	1.24	5.61	6.05	6.02	6.68	0.66	11.01	0.63	10.44
Total Foreign	24.32	26.50	28.74	28.69	1.12	1.11	1.17	1.16	27.26	29.31	33.52	33.39	-0.13	-0.40	4.08	13.93
China	4.18	5.11	5.80	5.80	2.12	1.71	2.03	2.03	8.85	8.74	11.76	11.76	0.00	0.00	3.02	34.55
India	7.60	8.00	8.50	8.50	0.58	0.71	0.62	0.62	4.40	5.71	5.31	5.31	0.00	0.00	-0.40	-7.01
Pakistan	2.80	3.09	3.20	3.20	1.21	1.06	1.16	1.16	3.40	3.29	3.72	3.72	0.00	0.00	0.43	12.92
Central Asia	2.44	2.45	2.79	2.57	1.19	1.16	1.11	1.20	2.90	2.83	3.10	3.10	0.00	0.00	0.27	9.36
Uzbekistan	1.42	1.40	1.42	1.42	1.41	1.29	1.41	1.41	2.00	1.80	2.00	2.00	0.00	0.00	0.20	11.11
Tajikistan	0.27	0.29	0.29	0.29	1.08	1.07	1.05	1.05	0.29	0.31	0.31	0.31	0.00	0.00	0.00	0.00
Turkmenis	0.49	0.48	0.55	0.55	0.56	0.77	0.71	0.71	0.28	0.37	0.39	0.39	0.00	0.00	0.02	5.41
Kazakhstan	0.17	0.19	0.21	0.21	1.21	1.16	1.24	1.24	0.20	0.22	0.26	0.26	0.00	0.00	0.04	18.60
African Fran	2.26	2.24	2.39	2.39	0.65	0.74	0.69	0.70	1.48	1.65	1.65	1.67	0.02	1.21	0.02	1.27
Mali	0.45	0.55	0.54	0.54	0.73	0.88	0.80	0.84	0.33	0.48	0.43	0.45	0.02	4.63	-0.03	-6.61
Burkina	0.35	0.40	0.40	0.40	0.74	0.87	0.83	0.83	0.26	0.35	0.33	0.33	0.00	0.00	-0.02	-4.90
Benin	0.35	0.38	0.39	0.39	0.64	0.60	0.58	0.58	0.22	0.23	0.22	0.22	0.00	0.00	0.00	-1.33
Brazil	0.74	1.07	1.15	1.13	1.97	2.02	2.10	2.05	1.45	2.16	2.42	2.31	-0.11	-4.63	0.15	6.90
Turkey	0.70	0.71	0.73	0.73	1.94	1.88	1.85	1.85	1.36	1.33	1.35	1.35	0.00	0.00	0.02	1.35
Greece	0.36	0.36	0.38	0.38	1.53	1.33	1.33	1.33	0.54	0.48	0.50	0.50	0.00	0.00	0.02	3.52
Australia	0.23	0.23	0.38	0.36	2.21	2.12	2.04	2.03	0.50	0.48	0.77	0.73	-0.03	-4.31	0.26	53.46
Syria	0.19	0.20	0.22	0.22	2.66	2.85	2.77	2.77	0.50	0.57	0.60	0.60	0.00	0.00	0.03	4.39
Egypt	0.30	0.22	0.30	0.30	1.35	1.41	1.27	1.27	0.41	0.31	0.38	0.38	0.00	0.00	0.07	23.38
Others	2.54	2.84	2.92	3.12	0.59	0.62	0.68	0.63	1.49	1.75	1.98	1.97	-0.01	-0.45	0.22	12.31

TABLE 13
Peanut Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	July	Aug.	2002/03	2003/04	July	Aug.	2002/03	2003/04	July	Aug.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	21.26	22.43	22.97	22.97	1.43	1.43	1.50	1.51	30.35	32.18	34.38	34.59	0.21	0.62	2.41	7.49
United States	0.52	0.53	0.55	0.55	2.88	3.54	3.19	3.58	1.51	1.88	1.75	1.96	0.21	12.26	0.08	4.26
Total Foreign	20.74	21.90	22.42	22.42	1.39	1.38	1.46	1.46	28.84	30.30	32.63	32.63	0.00	0.00	2.33	7.69
China	4.92	5.00	5.40	5.40	3.01	2.68	2.93	2.93	14.82	13.42	15.80	15.80	0.00	0.00	2.38	17.73
India	6.80	8.00	8.00	8.00	0.76	0.96	0.94	0.94	5.20	7.70	7.50	7.50	0.00	0.00	-0.20	-2.60
Africa	6.86	6.69	6.73	6.73	0.81	0.87	0.86	0.86	5.53	5.78	5.81	5.81	0.00	0.00	0.02	0.42
Nigeria	1.23	1.23	1.24	1.24	1.23	1.23	1.23	1.23	1.51	1.51	1.52	1.52	0.00	0.00	0.01	0.66
Senegal	0.75	0.53	0.55	0.55	0.35	0.85	0.82	0.82	0.26	0.45	0.45	0.45	0.00	0.00	0.01	1.12
Chad	0.48	0.48	0.48	0.48	0.94	0.94	0.94	0.94	0.45	0.45	0.45	0.45	0.00	0.00	0.00	0.00
Sudan	0.55	0.55	0.55	0.55	0.67	0.67	0.67	0.67	0.37	0.37	0.37	0.37	0.00	0.00	0.00	0.00
Congo, DR	0.46	0.52	0.53	0.53	0.78	0.79	0.79	0.79	0.36	0.41	0.42	0.42	0.00	0.00	0.01	2.20
Burkina Fas	0.33	0.33	0.33	0.33	0.91	0.91	0.91	0.91	0.30	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Ghana	0.23	0.23	0.23	0.23	1.00	1.00	1.00	1.00	0.23	0.23	0.23	0.23	0.00	0.00	0.00	0.00
Guinea	0.21	0.21	0.21	0.21	1.00	1.00	1.00	1.00	0.21	0.21	0.21	0.21	0.00	0.00	0.00	0.00
Egypt	0.06	0.06	0.06	0.06	3.17	3.17	3.17	3.17	0.19	0.19	0.19	0.19	0.00	0.00	0.00	0.00
Mali	0.25	0.25	0.25	0.25	0.74	0.74	0.74	0.74	0.19	0.19	0.19	0.19	0.00	0.00	0.00	0.00
Indonesia	0.67	0.70	0.74	0.74	1.62	1.61	1.62	1.62	1.09	1.13	1.19	1.19	0.00	0.00	0.06	5.31
Burma	0.58	0.59	0.60	0.60	1.21	1.20	1.19	1.19	0.70	0.71	0.72	0.72	0.00	0.00	0.01	0.70
Vietnam	0.25	0.25	0.25	0.25	1.61	1.60	1.60	1.60	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Argentina	0.16	0.16	0.19	0.19	2.03	1.99	2.11	2.11	0.32	0.32	0.40	0.40	0.00	0.00	0.08	23.46
Brazil	0.09	0.09	0.09	0.09	2.06	2.33	2.00	2.00	0.18	0.21	0.18	0.18	0.00	0.00	-0.03	-13.04
Mexico	0.06	0.06	0.06	0.06	1.21	1.43	1.43	1.43	0.08	0.09	0.09	0.09	0.00	0.00	0.00	0.00
Others	0.36	0.36	0.36	0.36	1.52	1.48	1.51	1.51	0.55	0.54	0.55	0.55	0.00	0.00	0.01	2.23

TABLE 14
Sunflowerseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	July	Aug.	2002/03	2003/04	July	Aug.	2002/03	2003/04	July	Aug.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	20.13	22.66	21.70	21.90	1.19	1.17	1.20	1.19	23.86	26.46	25.97	26.07	0.10	0.39	-0.40	-1.50
United States	0.88	0.89	0.73	0.73	1.27	1.36	1.48	1.48	1.11	1.21	1.08	1.08	0.00	0.00	-0.13	-11.00
Total Foreign	19.25	21.77	20.97	21.17	1.18	1.16	1.19	1.18	22.74	25.25	24.89	24.99	0.10	0.40	-0.26	-1.05
South America	2.66	2.09	2.63	2.63	1.55	1.70	1.65	1.65	4.12	3.54	4.33	4.33	0.00	0.00	0.79	22.25
Argentina	2.35	1.83	2.35	2.35	1.57	1.75	1.70	1.70	3.70	3.20	4.00	4.00	0.00	0.00	0.80	25.00
Uruguay	0.17	0.12	0.13	0.13	1.38	1.39	1.15	1.15	0.23	0.16	0.15	0.15	0.00	0.00	-0.01	-6.25
Bolivia	0.07	0.07	0.07	0.07	1.37	0.92	0.92	0.92	0.09	0.06	0.06	0.06	0.00	0.00	0.00	0.00
Russia	3.80	4.85	4.20	4.40	0.97	1.00	1.00	0.98	3.69	4.85	4.20	4.30	0.10	2.38	-0.55	-11.34
Ukraine	2.72	3.81	3.20	3.20	1.20	1.12	1.09	1.09	3.27	4.25	3.50	3.50	0.00	0.00	-0.75	-17.69
EU-25	2.13	2.42	2.27	2.27	1.74	1.60	1.70	1.70	3.71	3.89	3.86	3.86	0.00	0.00	-0.03	-0.77
France	0.62	0.69	0.65	0.65	2.43	2.16	2.34	2.34	1.50	1.49	1.52	1.52	0.00	0.00	0.03	2.01
Hungary	0.42	0.50	0.48	0.48	1.88	1.79	1.77	1.77	0.78	0.90	0.85	0.85	0.00	0.00	-0.05	-5.56
Spain	0.75	0.79	0.78	0.78	1.00	0.97	1.03	1.03	0.76	0.77	0.80	0.80	0.00	0.00	0.03	3.90
Italy	0.17	0.15	0.15	0.15	2.13	1.47	2.00	2.00	0.35	0.22	0.30	0.30	0.00	0.00	0.08	36.36
China	1.20	1.20	1.25	1.25	1.55	1.58	1.56	1.56	1.86	1.90	1.95	1.95	0.00	0.00	0.05	2.63
India	2.70	2.80	2.85	2.85	0.60	0.61	0.61	0.61	1.63	1.70	1.75	1.75	0.00	0.00	0.05	2.94
Romania	0.88	1.10	1.05	1.05	1.01	1.27	1.33	1.33	0.89	1.40	1.40	1.40	0.00	0.00	0.00	0.00
Bulgaria	0.43	0.61	0.52	0.52	1.35	1.18	1.19	1.19	0.58	0.72	0.62	0.62	0.00	0.00	-0.10	-13.89
Turkey	0.55	0.50	0.52	0.52	1.49	1.20	1.20	1.20	0.82	0.60	0.63	0.63	0.00	0.00	0.03	4.17
South Africa	0.61	0.53	0.60	0.60	1.06	1.06	1.28	1.28	0.64	0.56	0.77	0.77	0.00	0.00	0.21	37.50
Serbia	0.17	0.22	0.19	0.19	1.65	1.82	1.79	1.79	0.28	0.40	0.34	0.34	0.00	0.00	-0.06	-15.00
Moldova	0.26	0.28	0.28	0.28	1.55	1.43	1.43	1.43	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Burma	0.50	0.55	0.55	0.55	0.54	0.49	0.49	0.49	0.27	0.27	0.27	0.27	0.00	0.00	0.00	0.00
Others	0.65	0.81	0.87	0.87	0.91	0.94	1.01	1.01	0.60	0.77	0.88	0.88	0.00	0.00	0.11	13.64

TABLE 15
Rapeseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production				
	2002/03	Prel. 2003/04	2004/05 Proj. July	Aug.	2002/03	Prel. 2003/04	2004/05 Proj. July	Aug.	2002/03	Prel. 2003/04	2004/05 Proj. July	Aug.	From last month	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				From last month	MMT	Percent	MMT	Percent
World	22.41	25.67	26.80	26.76	1.45	1.53	1.52	1.54	32.50	39.28	40.66	41.20	0.55	1.34	1.93	4.90	
United States	0.52	0.43	0.38	0.38	1.34	1.58	1.57	1.57	0.70	0.69	0.59	0.59	0.00	0.00	-0.10	-13.85	
Total Foreign	21.89	25.24	26.42	26.38	1.45	1.53	1.52	1.54	31.80	38.59	40.07	40.61	0.55	1.36	2.02	5.24	
China	7.14	7.40	7.80	7.80	1.48	1.54	1.54	1.54	10.55	11.42	12.00	12.00	0.00	0.00	0.58	5.08	
EU-25	4.17	4.09	4.40	4.36	2.78	2.69	2.88	2.99	11.59	11.00	12.68	13.03	0.35	2.72	2.03	18.46	
Germany	1.30	1.27	1.28	1.28	2.96	2.87	3.28	3.28	3.83	3.64	4.20	4.20	0.00	0.00	0.56	15.38	
France	1.04	1.08	1.10	1.10	3.20	3.09	3.14	3.36	3.32	3.34	3.45	3.70	0.25	7.25	0.36	10.78	
United Kingdom	0.43	0.54	0.57	0.57	3.40	3.33	3.16	3.16	1.47	1.80	1.80	1.80	0.00	0.00	0.00	0.00	
Poland	0.44	0.43	0.50	0.50	2.17	1.86	2.20	2.40	0.95	0.79	1.10	1.20	0.10	9.09	0.41	51.32	
Czech Republic	0.31	0.25	0.31	0.28	2.27	1.55	2.39	2.62	0.71	0.39	0.75	0.72	-0.03	-4.00	0.33	85.57	
Denmark	0.08	0.11	0.13	0.13	2.60	3.18	2.92	2.92	0.22	0.35	0.38	0.38	0.00	0.00	0.03	8.57	
Slovakia	0.12	0.06	0.10	0.10	2.07	0.88	2.00	2.25	0.26	0.05	0.20	0.23	0.03	12.50	0.17	324.53	
Hungary	0.13	0.07	0.09	0.09	1.58	1.31	1.78	1.78	0.20	0.09	0.16	0.16	0.00	0.00	0.07	81.82	
Sweden	0.07	0.06	0.09	0.09	2.37	2.17	2.35	2.35	0.16	0.13	0.20	0.20	0.00	0.00	0.07	53.85	
Canada	3.26	4.69	5.10	5.10	1.28	1.42	1.37	1.41	4.18	6.67	7.00	7.20	0.20	2.86	0.53	7.95	
India	4.80	6.75	6.70	6.70	0.75	1.01	0.87	0.87	3.60	6.80	5.80	5.80	0.00	0.00	-1.00	-14.71	
Australia	1.26	1.01	1.10	1.10	0.67	1.61	1.36	1.36	0.84	1.62	1.50	1.50	0.00	0.00	-0.12	-7.52	
Bangladesh	0.34	0.34	0.34	0.34	0.76	0.76	0.76	0.76	0.26	0.26	0.26	0.26	0.00	0.00	0.00	0.00	
Pakistan	0.27	0.28	0.29	0.29	0.82	0.83	0.83	0.83	0.22	0.24	0.24	0.24	0.00	0.00	0.01	2.55	
Russia	0.12	0.20	0.13	0.13	0.96	0.97	0.92	0.92	0.12	0.19	0.12	0.12	0.00	0.00	-0.07	-37.50	
Others	0.52	0.48	0.56	0.56	0.86	0.81	0.83	0.83	0.45	0.39	0.46	0.46	0.00	0.00	0.07	17.51	

TABLE 16
Copra, Palm Kernel, and Palm Oil Production
World and Selected Countries and Regions

Country/Region	Production				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. July	Aug.	From last month		From last year	
	Million metric tons				MMT	Percent	MMT	Percent
COPRA								
World	5.29	5.47	5.62	5.62	0.00	0.00	0.15	2.76
Philippines	2.20	2.30	2.40	2.40	0.00	0.00	0.10	4.35
Indonesia	1.30	1.36	1.40	1.40	0.00	0.00	0.04	2.94
India	0.70	0.73	0.74	0.74	0.00	0.00	0.01	1.38
Vietnam	0.24	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Mexico	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.61
Papua New G	0.11	0.11	0.11	0.11	0.00	0.00	0.00	0.00
Sri Lanka	0.09	0.09	0.09	0.09	0.00	0.00	0.00	0.00
Others	0.48	0.47	0.47	0.47	0.00	0.00	0.00	0.00
PALM KERNEL								
World	7.76	8.36	8.63	8.63	0.00	0.00	0.28	3.33
Malaysia	3.57	3.83	3.94	3.94	0.00	0.00	0.11	2.87
Indonesia	2.81	3.05	3.20	3.20	0.00	0.00	0.15	4.92
Nigeria	0.35	0.36	0.37	0.37	0.00	0.00	0.01	2.78
Thailand	0.13	0.16	0.16	0.16	0.00	0.00	0.00	0.00
Colombia	0.12	0.13	0.14	0.14	0.00	0.00	0.01	6.30
Papua New G	0.08	0.08	0.08	0.08	0.00	0.00	0.00	0.00
Ecuador	0.05	0.05	0.05	0.05	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.05	0.07	0.07	0.07	0.00	0.00	0.00	0.00
Others	0.59	0.62	0.62	0.62	0.00	0.00	0.00	0.00
PALM OIL								
World	27.64	29.05	29.84	29.84	0.00	0.00	0.79	2.73
Malaysia	13.18	13.40	13.80	13.80	0.00	0.00	0.40	2.99
Indonesia	9.80	10.60	11.00	11.00	0.00	0.00	0.40	3.77
Nigeria	0.77	0.78	0.80	0.80	0.00	0.00	0.02	2.56
Thailand	0.64	0.84	0.78	0.78	0.00	0.00	-0.06	-7.14
Colombia	0.54	0.58	0.61	0.61	0.00	0.00	0.03	5.22
Papua New G	0.38	0.38	0.38	0.38	0.00	0.00	0.00	0.00
Ecuador	0.32	0.34	0.34	0.34	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.23	0.31	0.31	0.31	0.00	0.00	0.00	0.00
Others	1.78	1.83	1.83	1.83	0.00	0.00	0.00	0.11

TABLE 18

The table below presents a 23-year record of the differences between the August projection and the final estimate. Using world wheat production as an example, changes between the August projection and the final estimate have averaged 11.4 million tons (2.1% percent) and ranged from -32.1 to 19.5 million tons. The August projection has been below the final 13 times and above the final 10 times.

RELIABILITY OF PRODUCTION PROJECTIONS

COMMODITY AND REGION	PROJECTION AND FINAL ESTIMATES, 1981/82 - 2003/04 1/					
	Difference		Lowest	Highest	Below Final	Above Final
	Average	Average	Difference			
WHEAT	Percent		---Million metric tons---		Number of years 2/	
World	2.1	11.4	-32.1	19.5	13	10
U.S.	1.9	1.2	-3.4	4.2	8	15
Foreign	2.3	10.9	-31.1	17.8	12	11
COARSE GRAINS 3/						
World	1.9	15.4	-45.9	32.7	16	7
U.S.	4.7	10.1	-21.8	31.4	16	7
Foreign	1.8	10.8	-28.8	20.0	13	10
RICE (Milled)						
World	2.0	6.6	-24.4	4.1	15	8
U.S.	5.0	0.3	-0.6	0.5	14	9
Foreign	2.0	6.7	-24.7	4.2	16	7
SOYBEANS						
World	3.4	4.6	-13.4	17.9	14	9
U.S.	5.3	3.2	-6.4	12.1	10	13
Foreign	6.4	4.4	-10.6	6.1	13	10
COTTON	--Million 480-lb. bales--					
World	3.3	2.7	-11.1	10.5	12	11
U.S.	6.0	0.9	-1.9	3.9	13	9
Foreign	3.7	2.6	-10.7	10.2	11	11
UNITED STATES	-----Million bushels-----					
CORN	5.1	367	-889	1079	15	8
SORGHUM	6.8	42	-82	108	12	11
BARLEY	4.7	19	-63	67	8	15
OATS	7.5	18	-26	57	5	18

1/ The final estimate for 1981/82-2002/03 is defined as the first November estimate following the marketing year.

2/ May not total 23 if projection was the same as the final.

3/ Includes corn, sorghum, barley, oats, rye, millet, and mixed grain.